

EXPLORATION

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FILED

APR 18 2013

U.S. BANKRUPTCY COURT

BY  DEPUTY

April 15, 2013

Homer J. Thornberry Federal Judicial Bldg.
Attn: Honorable Tony M. Davis
903 San Jacinto Blvd., Suite 332
Austin, Texas 78701

Re: VPR Operating, LLC Case

Dear Mr. Davis,

Let this be known on the record that ExplorNation, Inc. and its wholly owned subsidiaries and affiliates would like to evaluate and make a offer on any or all the assets under VPR Operating, LLC or any of its subsidiaries or affiliates. We would like to pursue a stalking-horse bid if at all possible here in this case.

If a list of assets could be provided and delivered to us via e-mail or US mail, we could at that time submit a cash offer.

Sincerely yours,



Rodney D. Giles, President
ExplorNation, Inc.

13-10599